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SOUTH CHINA HOLDINGS COMPANY LIMITED

南華集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00413)

DELAY IN DESPATCH OF CIRCULAR CONNECTED TRANSACTION PROPOSED ALTERATIONS OF THE TERMS OF HK\$89,840,000 CONVERTIBLE BONDS

Reference is made to the announcement of South China Holdings Company Limited (the “**Company**”) dated 6 November 2025 (the “**Announcement**”) in relation to the Proposed Alterations. Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings as those ascribed in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Supplemental Agreement and the Proposed Alterations; (ii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders in relation to the Supplemental Agreement and the transactions contemplated thereunder (including the Proposed Alterations); (iii) the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in relation to the Supplemental Agreement and the transactions contemplated thereunder (including the Proposed Alterations); and (iv) the notice of the EGM together with the proxy form, is expected to be despatched to the Shareholders on or before 27 November 2025.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the expected date of despatch of the Circular will be postponed to a date falling on or before 4 December 2025.

By Order of the Board of
South China Holdings Company Limited
南華集團控股有限公司
Cheung Choi Ngor
Executive Director

Hong Kong, 27 November 2025

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Ng Hung Sang
Ms. Cheung Choi Ngor
Mr. Ng Yuk Yeung Paul

Non-executive Directors:

Ms. Ng Yuk Mui Jessica
Mr. Yu Pui Hang

Independent Non-executive Directors:

Mr. Kam Yiu Shing Tony
Ms. Pong Scarlett Oi Lan, BBS, J.P.
Mr. Wong Chun Tat, J.P.