

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2018						
To : Hong Kong Exchanges	s and Clea	ring Limited						
Name of Issuer South China Holdings Company Limited 南華集團控股有限公司								
Name of Issuer			ny Limited 南国	E集 <u></u> B				
Date Submitted	03/09/2018	8						
I. Movements in Authorised	d Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>00413</u>	Descrip	otion: Ordinary	Shares					
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preced	ing month	20,000,000,000	0.01	200,000,000				
Increase/(decrease)								
Balance at close of the mo	nth	20,000,000,000	0.01	200,000,000				
(2) Stock code : N/A	Descrip	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preced	ing month							
Increase/(decrease)								
Balance at close of the mo	nth							

2. Preference Shares				
Stock code : N/A Descrip	tion :	Redeema	ble Convertible	e Preference Shares
	prefe	o. of erence ares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month_	3,000,	000,000	0.02	60,000,000
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the month	3,000,	000,000	0.02	60,000,000
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :			
	clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (HK\$): ______260,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	13,221,302,172	N/A	396,603,131	N/A
Increase/ (decrease) during the month		N/A		N/A
Balance at close of the month	13,221,302,172	N/A	396,603,131	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 05/06/2012 Ordinary shares 47,640,000 1,500,000 (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

W	arrants to Issue Shares of the	e Issuer which	are to be Listed				
(E	escription of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/	1.						
-							
-							_
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
:	2.	(/ /	/				
=							
-							
	(/ /)						
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , ,					
١,	(dd/mm/yyyy)	(/ /					
-	3.						
-							
-	(/ /)	-					_
	Stock code (if listed)						
	Class of shares						
	O 1						
	EGM approval date						
	(if applicable)			·			
		(/ /)				
4	4.						
-							
-	(/ /)						_
	Stock code (if listed)					\	
	Class of shares						
	·						
	Subscription price EGM approval date						
	(if applicable)						
		(/ /)			`	
			-	/Oa-II	\		
			Total B		ary shares) ice shares)		-
					other class)		-
1				,			-

Convertibles (i.e. Convertibles)	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		Hona
1. Redeemable convertible						
preference shares						
-				(Remark 1)		(Remark 1)
-		IK\$317,282,504.8	<u></u>	HK\$317,282,504.8		793,206,262
Stock code (if listed)	N/A					
Class of shares	0 - 1'					
issuable (Note 1)	Ordinary HK\$0.40 per shar					
Conversion	(subject to adjustme					
Subscription price EGM approval date	(subject to adjustine	<u> </u>				
(if applicable)						
(dd/mm/yyyy))	(30/09/2015)					
2. N/A	(30/09/2013)					
2. IV/A						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
3. 17/1						
						
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
4. IV/A	<u></u>					
	<u></u>					
Otral and to Cit Parts IV						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/IIIII/yyyy)	(/ /)	<u> </u>	otal C. (Ordina	ry charac)	N/A	
		10		ce shares)	N/A N/A	
				ther class)	N/A N/A	
			(0)		1 1 / <i>E</i> 1	

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

Ot	her Movements i	in Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1 ypc or 133uc							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
		$\overline{}$						
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares		/		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_ \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\	\			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	Redeemable convertible preference shares		
7.	Redemption of shares			Redemption date (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of issuer which issued may be during the month pursuant thereto as at thereto during the month
9. Capital reorganisation Sample (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))
	
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))
Total E. (Ordinary s (Preference s (Other	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	- to E):	N/A	
(These figures should be the same as the relevant figures under II above ("N Capital").)	1ovemen	nts in Issued	Share

Remarks (if any):
1. Notwithstanding the restrictions on conversion of the redeemable convertible preference shares, which were issued on
7 October 2015, ("2015 Preference Shares") as disclosed in the circular of the Company dated 4 September 2015 that
ordinary shares will be issued upon the conversion of the 2015 Preference Shares at the conversion price of HK\$0.40
at the initial conversion rate that one 2015 Preference Share to 2 ordinary shares according to the terms of the 2015
Preference Shares, 793,206,262 ordinary shares will be issued on the assumption of full conversion of the remaining
2015 Preference Shares at the close of August 2018.
Submitted by: Richard Howard Gorges
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.